

Seniors' School Tax Rebate – Application
2014 Property Tax Year



See reverse for instructions and eligibility. This application must be received on or before March 31, 2015.

1 Applicant *(please print)*

Last Name:	
First Name:	
Middle Name:	
Phone Number:	
Social Insurance Number:	Date of Birth: dd/mm/yyyy

Spouse or Common-Law Partner *(if applicable)*

Last Name:	
First Name:	
Middle Name:	
Phone Number:	
Social Insurance Number:	Date of Birth: dd/mm/yyyy

Please to indicate if you and your spouse or common-law partner occupied separate principal residences for medical reasons as of the municipal tax due date.

2 Principal Residence *(Information can be found on your municipal property tax statement.)*

Municipality Name:	Roll Number:	3-Digit Municipality Number: <i>(not required for Winnipeg)</i>
Civic/Street Address or Legal Description (e.g.: Lot, Block Plan or section, Township, Range)		
Mailing address (<input type="checkbox"/> Check if same as above)		

3 Calculation of Seniors' School Tax Rebate *(Refer to your municipal property tax statement)*

Net School Division Levy <i>(if less than \$700, see reverse)</i>	\$	Line A
Did you receive the Education Property Tax Credit as an Advance on your municipal property tax statement? If no, enter \$700 or Net School Division Levy from line A, whichever is less. If yes, enter \$0.	\$	Line B
Your Seniors' School Tax Rebate is equal to Line A minus Line B (maximum \$235 in 2014)	\$	Line C

4 Declaration *(please check all boxes to declare eligibility)*

<input type="checkbox"/>	I, the applicant, <u>or</u> my spouse or common-law partner (where applicable), own the property listed above as of the municipal tax due date.
<input type="checkbox"/>	I, the applicant, occupy as a principal residence the property listed above and am a Manitoba resident as of the municipal tax due date. Where applicable, my spouse or common-law partner occupies as a principal residence the property listed above and is a Manitoba resident as of the municipal tax due date.
<input type="checkbox"/>	I confirm that the property taxes are not in arrears.
<input type="checkbox"/>	I hereby confirm that the above information is complete and correct to the best of my knowledge. By applying for the Seniors' School Tax Rebate, I authorize and acknowledge that the Manitoba Government may verify the above information by comparing it to income tax information for the individual(s) indicated above and the property tax records, for the property indicated above.

This information is being collected in accordance with *The Property Tax and Insulation Assistance Act*. Pursuant to *The Freedom of Information and Protection of Privacy Act*, the information will only be used and disclosed as necessary for the purpose of administering the Seniors' School Tax Rebate.

Date: (dd/mm/yyyy)	Signature of Applicant:	Signature of Spouse or Common-Law Partner:
	_____	_____

Ver 4.6 (2014_05_09)

Forward this application or direct your questions to:
 Manitoba Tax Assistance Office, Seniors' School Tax Rebate, 402 - 155 Carlton Street, Winnipeg MB R3C 3H8
 Phone (204) 945-7555 or (toll free in MB) 1-855-893-8266, Fax (204) 948-1515

Instructions

1 Applicant Eligibility

- Date of birth is required to confirm your eligibility to qualify for the 2014 Rebate. You, or your spouse or common-law partner (where applicable), must be 65 years of age on December 31, 2014 to qualify for the 2014 Rebate.
- If you and your spouse or common-law partner did not live at the same address due to medical reasons, please indicate this by checking the appropriate box.

2 Principal Residence Eligibility

- You, or your spouse or common-law partner (where applicable), must own the property of the municipal tax due date.
- You and your spouse or common-law partner (where applicable), must occupy as a principal residence the property and are Manitoba residents as of the municipal tax due date.
- Use your property tax statement from your local municipality to complete this section.
- The three-digit municipality number and the roll number for your property is located on the top right hand corner of your municipal property tax statement.
- The three-digit municipality number is not required for Winnipeg properties.

3 Calculation of Seniors' School Tax Rebate

Use your property tax statement from your local municipality to complete this section.

Net School Division Levy

- Enter on Line A the 'Net School Division Levy' from your municipal property tax statement. This is the total of your school taxes less the Education Property Tax Credit.

Education Property Tax Credit

- If the Education Property Tax Credit was received on your municipal property tax statement, enter \$0 on Line B. If the Education Property Tax Credit was not received on your municipal property tax statement, enter on Line B either \$700 or the value of the Net School Division Levy, whichever is less.

Seniors' School Tax Rebate

- Your estimated Seniors' School Tax Rebate is equal to Line A minus Line B to a maximum of \$235 for 2014.

4 Declaration

- The applicant and spouse or common-law partner must complete the declaration section of the application in order for this application to be considered.
- Signatures of both the applicant and spouse or common-law partner are required.

Other Information

- If you have not received the Manitoba Education Property Tax Credit Advance on your municipal tax statement, please contact the Manitoba Tax Assistance Office for assistance at (204) 948-2115 or toll free 1-800-782-0771.
- If you pay school taxes less than \$700, own a multiple-dwelling unit or pay a community revitalization levy, or have other enquiries, for assistance please contact:
Manitoba Tax Assistance Office, Seniors' School Tax Rebate
402 - 155 Carlton Street
Winnipeg MB R3C 3H8
Phone: 204-945-7555
Toll free: 1-855-893-8266
- The maximum Rebate for 2014 is \$235. This maximum amount will be increased next year and by 2016 the Seniors' School Tax Rebate and the Education Property Tax Credit will fully cover the total school division taxes. School Division taxes on luxury homes may not be fully covered. More information is available at www.gov.mb.ca/seniorsrebate